

Date: May 30, 2026

To,

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.**

Dear Sir/Madam,

Ref.: Outcome of the meeting of the Board of Directors of the Company, held on May 29, 2026.

Sub.: Intimation under Regulation 51(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time).

Reference is made to the disclosure made by Kotak Mahindra Investments Limited (hereinafter the “**Company**”) on May 25, 2026 under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) (hereinafter the “**SEBI LODR**”).

Reference is also made to the disclosure made by Company for its meeting held on March 24, 2026, wherein pursuant to the compliances under the Reserve Bank of India (Commercial Banks - Undertaking of Financial Services) Directions, 2025 (as updated and amended from time to time) and in the interest of group simplification and to drive operations synergies, the holding company of the Company, Kotak Mahindra Bank Limited (“**Parent Bank**”) had decided that the business activities of the Company shall be carried out departmentally within the Parent Bank on and from April 1, 2026, which decision was communicated to the Company. Pursuant thereto, the Board of Directors of the Company at its meeting held on March 24, 2026, had, *inter alia*, discussed and considered the aforesaid communication and unanimously approved that the Company: (a) shall not sanction any new loan with effect from April 1, 2026; and (b) shall continue to service its existing facilities including honouring its obligations under the facility agreements executed on or prior to March 31, 2026.

Pursuant to Regulation 51(1) read with Part B of Schedule III of the SEBI LODR and other applicable provisions, if any, we hereby inform you that the Board of Directors of the Company, at its meeting held on Friday, May 29, 2026, has, *inter alia*, discussed, considered and approved the assignment of its loan portfolio and transfer of non-treasury investments of the Company (collectively aggregating to an outstanding amount of Rs. 10,639 Crores as on March 31, 2026) in 1 (One) or more tranches, to the Parent Bank (hereinafter the “**Proposed Transaction**”), in accordance with the provisions of Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 and other applicable laws (if any). The Proposed Transaction is expected to be completed during Q2 FY 2026–27 and shall be undertaken on such terms and conditions as may be agreed between the Company and the Parent Bank. The final amount of loan portfolio and non-treasury investments to be assigned / transferred by the Company will be determined based on the outstanding balances as on the date of assignment / transfer.



Kotak Mahindra Investments

The Company shall continue to make the necessary disclosures in compliance with its obligations under the SEBI LODR.

The meeting commenced at 6:00 P.M. IST and concluded at 8.30 P.M IST.

This intimation is being submitted for your information and records.

Thanking you,
For **Kotak Mahindra Investments Limited**,

Rajeev Kumar
Company Secretary and Compliance Officer

Kotak Mahindra Investments Ltd.

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